2024 Current Fiscal Year Report: Treasury Tribal Advisory Committee

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1. Department or Agency 2. Fiscal Year

Department of the Treasury 2024

3b. GSA Committee

3. Committee or Subcommittee

Treasury Tribal Advisory

Committee

2524

4. Is this New During 5. Current 6. Expected 7. Expected Fiscal Year? Charter Renewal Date Term Date

No 06/01/2023 06/01/2025

8a. Was Terminated During 8b. Specific Termination Authority 8c. Actual Term Date

No

9. Agency 10a. Legislation 10b.

Recommendation for Next Req to Terminate? Legislation Pending?

Continue No Not Applicable

11. Establishment Authority Statutory (Congress Created)

12. Specific Establishment

13. 14. 14c. Effective Committee _

Authority Date Type Presidential?

Tribal General Welfare

Exclusion Act of 2014, Public 09/26/2014 Continuing No

Law 113-168

15. Description of Committee Non Scientific Program Advisory

Board

16a. Total

No Reports for this FiscalYear

Reports

17a. 0 17b. Closed 0 17c. Partially Closed 0 Other Activities 0 17d. Total 0

Meetings and Dates

No Meetings

	Current Next	
	FY	FY
18a(1). Personnel Pmts to	\$0.00	\$0.00
Non-Federal Members	φυ.υι	, φυ.υυ
18a(2). Personnel Pmts to	ያስ በያ	\$0.00
Federal Members	Ψ0.00	υψυ.υυ
18a(3). Personnel Pmts to	\$0.00	\$0.00
Federal Staff	Ψ0.00	υψυ.υυ
18a(4). Personnel Pmts to	ድስ በረ	\$0.00
Non-Member Consultants	φυ.υι	, φυ.υυ
18b(1). Travel and Per Diem to	ያስ በያ	\$0.00
Non-Federal Members	Ψ0.00	υψυ.υυ
18b(2). Travel and Per Diem to	\$0.00	\$0.00
Federal Members	Ψ0.00	υψυ.υυ
18b(3). Travel and Per Diem to	\$0.00	\$0.00
Federal Staff	Ψ0.00	υψυ.υυ
18b(4). Travel and Per Diem to	\$0.00	\$0.00
Non-member Consultants	ψ0.00	, ψυ.υυ
18c. Other(rents,user charges,	\$0.00	\$0.00
graphics, printing, mail, etc.)	ψ0.00	, ψυ.υυ
18d. Total	\$0.00	\$0.00
19. Federal Staff Support Years	0.00	0.00
(FTE)	0.00	0.00

20a. How does the Committee accomplish its purpose?

The committee will meet and determine its priorities for making recommendations to the Secretary of the Treasury. To do so, the members of the committee will conduct outreach in their respective communities and Indian country generally to solicit both advice and comments on the committee's stated goals and ideas for issues or projects that the committee should take up.

20b. How does the Committee balance its membership?

Five different parties appoint committee members.

The Secretary of the Treasury appoints three members and each of the Chairs and Ranking Members of the House Ways and Means Committee and Senate Finance Committee each appoint one member. The Secretary's appointees were selected after an open application and nomination process.

20c. How frequent and relevant are the Committee Meetings?

There were 4 meetings conducted in FY2023. At least three meetings are expected to occur in FY 2024.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

The members of the committee are tribal leaders with real world experience and expertise related to issues important to the Indian country. The Treasury Department conducts listening and consultation sessions with tribes and tribal representatives, but having a standing committee of experts who can prioritize issues related to the taxation of Indian country is important to Indian tribes and tribal members, and over time is a function that this committee is more suited to.

20e. Why is it necessary to close and/or partially closed committee meetings?

Not Applicable

21. Remarks

Continue to hold at least three public meetings per year.

Designated Federal Officer

Krishna Prasad Vallabhaneni Tax Legislative Counsel

Committee Start End Occupation Member Designation

Allen, Ron	08/07/2022	08/06/2026	Chairman, Jamestown S'Klallam Tribe	Representative Member
Butler, Rodney	06/14/2023	06/14/2027	Chairman of the Mashantucket Pequot Tribal Nation	Representative Member
Edenfield, Sharon	06/20/2019	06/19/2027	Tribal Council Member, Confederated Tribes of the Siletz Indians	Representative Member
Micklin, William	07/26/2022	07/25/2026	4th Vice President, Tlingit and Haida Indian Tribes of Alaska	Representative Member
White Horse, Cora	04/11/2023	04/11/2027	Councilwoman for the Oglala Sioux Tribe	Representative Member

Number of Committee Members Listed: 5

Narrative Description

Tribal taxation and the government-to-government nature of our relationship with Indian tribes present unique issues. The committee was established by statute partially in recognition of this fact, and the committee provides the Treasury Department with a new and focused resource for engaging and providing tax guidance in these areas.

What are the most significant program outcomes associated with this committee?

	Checked if	
	Applies	
Improvements to health or safety		
Trust in government		✓
Major policy changes		✓
Advance in scientific research		
Effective grant making		
Improved service delivery		✓
Increased customer satisfaction		✓
Implementation of laws or regulatory		,
requirements		✓
Other		

Outcome Comments

The establishing statute requires the committee to be consulted with on the implementation of rules regarding the exclusion from gross income of Indian general welfare benefits under 26 U.S.C. 139E.

What are the cost savings associated with this committee?

	Checked if Applies
None	
Unable to Determine	✓
Under \$100,000	
\$100,000 - \$500,000	
\$500,001 - \$1,000,000	
\$1,000,001 - \$5,000,000	
\$5,000,001 - \$10,000,000	
Over \$10,000,000	
Cost Savings Other	

Cost Savings Comments

Not Applicable

What is the approximate <u>Number</u> of recommendations produced by this committee for the life of the committee?

2

Number of Recommendations Comments

The TTAC has to date provided 2 formal recommendations to the Department of the Treasury in the form of reports - the GWE report and the Pensions report. The GWE report may be found here:

https://home.treasury.gov/system/files/226/GWE_Subcommittee_Report_October2022.pdf The Pensions report may be found here:

https://home.treasury.gov/system/files/136/TTAC-Pensions-Subcommittee-Work-Plan-March-20.

What is the approximate <u>Percentage</u> of these recommendations that have been or will be <u>Fully</u> implemented by the agency?

% of Recommendations Fully Implemented Comments

Treasury is still reviewing the reports and working implementing the recommendations made by the	
What is the approximate <u>Percentage</u> of these will be <u>Partially</u> implemented by the agency?	recommendations that have been or
% of Recommendations Partially Implemented Not Applicable	d Comments
Does the agency provide the committee with implement recommendations or advice offered Yes No Not Applicable	
Agency Feedback Comments Not Applicable	
What other actions has the agency taken as a recommendation?	result of the committee's advice or
	Checked if Applies
Reorganized Priorities	
Reallocated resources	
Issued new regulation	
Proposed legislation	
Approved grants or other payments	
Other	
Action Comments Not Applicable	
Is the Committee engaged in the review of ap	plications for grants?
Grant Review Comments Not Applicable	
How is access provided to the information for	r the Committee's documentation? Checked if Applies

Contact DFO

Online Agency Web Site	✓
Online Committee Web Site	✓
Online GSA FACA Web Site	✓
Publications	
Other	

Access Comments

Not Applicable